



**St. Johns Classical Academy  
Board of Directors Workshop Agenda  
Budget Review & Planning Workshop**

**Date:** January 16, 2026

**Time:** 12:00 PM – 4:00 PM

**Location:** 1001 Idlewild Ave, Fleming Island, FL 32043

**Campuses:** Fleming Island & Orange Park

**Lunch:** Provided

---

**12:00 – 12:15 PM**

**Call to Order, Welcome & Workshop Overview**

- Call to Order
- Welcome and opening remarks by Chair
- Purpose and goals of the workshop
- Review of agenda
- Initial observations and questions from Board members
- Working lunch begins

---

**12:15 – 1:15 PM**

**Current Budget Status & Midyear Review** *(Presented by Ancora)*

- Overview of the current year budget
  - Midyear financial status and key trends
  - Revenue and expenditure highlights
  - Campus-level financial overview
  - Board questions and discussion
-

## **1:15 – 2:15 PM**

### **Budget Considerations** *(Presented by Ancora)*

- Overview of budget pressures and constraints
  - Key financial assumptions and risks
  - Campus-level financial considerations
  - Factors impacting budget balance
  - Board discussion
- 

## **2:15 – 3:00 PM**

### **Campus Leadership Recommendations**

- **Fleming Island Head of School**
    - Campus budget outlook
    - Recommendations for balancing this year's budget
  - **Orange Park Head of School**
    - Campus budget outlook
    - Recommendations for balancing this year's budget
  - Board questions and discussion
- 

## **3:00 – 3:40 PM**

### **Budget Alignment & Strategic Options**

- Overview of budget alignment considerations
  - Review of internal and external recommendations
  - Discussion of potential strategies and impacts
  - Board input and direction
- 

## **3:40 – 4:00 PM**

### **Next Steps & Adjournment**

- Summary of key takeaways
- Direction to HOS and Ancora
- Timeline for follow-up and future actions
- Adjournment